



INTERNATIONAL INSOLVENCY INSTITUTE'S 15TH ANNUAL CONFERENCE



**JUNE 15 & 16, 2015
NAPLES, ITALY**

Conference Co-Chairs

E. Bruce Leonard

Miller Thomson, Toronto

John A. Barrett

Norton Rose Fulbright, Houston

Chair, Naples Organizing Committee

Att. Professor Lucio Ghia

Studio Legale Ghia, Rome

CONFERENCE DETAILS

The International Insolvency Institute will present its Fifteenth Annual Conference in Naples, Italy on June 15 and 16, 2015. The III Naples Conference will feature reports and analyses of the most important current international insolvency issues and controversies described by speakers who are recognized as preeminent in their field from countries around the world.

Our Fifteenth Annual Conference will be held in the Castel dell'Ovo. This famous castle was built on Megaris, a small island off the shore of Naples. Castel dell'Ovo is thought to be the site of the first Ancient Greek settlement of Parthenope and is thus the oldest part of Naples and inhabited perhaps as early as the 8th century BC, before Parthenope spread northwards, and before Neapolis, the "new city", was founded. In the 9th century, the island was turned into a fortified castle, Napoli's oldest, which successive rulers continued to alter and reinforce until we were left with what we see today.

The III Legendary Dinner will be held on the evening of Monday, June 15 at the historical Museo di Capodimonte. The museum is the prime repository of Neapolitan painting and decorative art, with several important works from other Italian schools of painting, and some important ancient Roman sculptures. The vast collection can trace its origins back to 1738, when King Charles VII of Naples and Sicily (later Charles

III, king of Spain) decided to build a hunting lodge on the Capodimonte hill, but then decided that he would instead build a grand palace.

The Conference Hotels will be the Deluxe 5 Star Hotel, Grand Hotel Vesuvio and the historic 4 Star Luxury Hotel Excelsior. The Hotel Vesuvio (www.vesuvio.it/en) has been the Neapolitan home for celebrities and travelers from all over the world and only a few steps from the Royal Palace, Plebiscito Square and the San Carlo Theatre. The Hotel Excelsior (www.excelsior.it/en/) located on the seafront of Naples facing the Castel dell'Ovo offers its guests splendid rooms with panoramic views of the Gulf of Naples. The roof-garden restaurant "La Terrazza" offers excellent cuisine with a breathtaking view. Please visit www.iiiglobal.org for additional hotel information.

Conference registration is now available by visiting the III website at www.iiiglobal.org or entering the following URL into your browser search window: www.cvent.com/d/lrq90y/1Q. In addition, a complete listing of all optional tours can be found through the online registration.

Still have questions? Please contact the Executive Director of the III, Shari Bedker at sbedker@iiiglobal.org (434) 939-6003 or visit the III website. We hope to see you in Naples!



CONFERENCE TOPICS

Topics to be presented at the conference will include the following. There will also be a short break-out group at the end of each morning and afternoon session for more detailed discussions with the panels that have presented in the preceding conference sessions. Note that the list of topics is subject to change and availability.

Conference Keynote Address:

Dr. Giuseppe Boccuzzi, Director General, Interbank Deposit Protection Fund of Italy, Rome
“The Banking Crisis and Italy’s Special Resolution Regime”

Special Guest Speaker:

Professor Vito Cozzoli, Chief of Cabinet, Ministry of Economic Development, Government of Italy, Rome
“Restructurings in Italy”

Topics:

- ❖ **Developing a More Attractive European Insolvency Environment: The EIR Reform and the New Approach to Business Failure**
Chair: Professor Stefania Bariatti, University of Milan, Milan
- ❖ **Insolvency Regulation in Russia: Current Issues and Prospects for Reform**
Co-Chairs: Professor Alla Bobyleva and Professor Olga Lvova, School of Public Administration, Lomonosov State University, Moscow
- ❖ **Sovereign Debt Restructuring: Current Developments and Proposals for Reform**
Co-Chairs: Steven Kargman, Kargman Associates, New York and Professor Steven Schwarcz, Duke University School of Law, Durham
- ❖ **The Year in Latin American Insolvency: NML, OSX and REDE!**
Co-Chairs: Thomas Felsberg, Sao Paulo and Ricardo Beller, Marval, O’Farrell & Mairal, Buenos Aires
- ❖ **Restructuring Cross-Border Debt in Asia and Use of UK and US Legislative Regimes**
Chair: Professor Charles D. Booth, University of Hawaii, Honolulu
- ❖ **Three Dimensional Chess: Directors’ and Officers’ Responsibilities in Distressed Company Groups**
Co-Chairs: G. Christopher Meyer, Squire Patton Boggs, Sarasota and J. William Boone, James-Bates-Brannan Groover LLP, Atlanta
- ❖ **UNCITRAL: A Treaty On Insolvency-Related Judgments?**
Chair: Hon. Christopher M. Klein, U.S. Bankruptcy Court, Sacramento
- ❖ **Financial Derivatives in Bankruptcy: Containing or Creating Systemic Risk?**
Chair: Professor Edward Janger, Brooklyn Law School, Brooklyn
- ❖ **Judicial Panel: Issues And Answers in Coordinating Cross-Border Cases**
Chair: Hon. Eberhard Nietzer, Amtsgericht Heilbronn, Heilbronn
- ❖ **Solving Corporate Group Insolvencies**
Chair: Hon. Ralph R. Mabey, Kirton McConkie, Salt Lake City
- ❖ **Treatment and Recovery of Insurance Assets in Insolvency**
Chair: Robert B. Millner, Dentons US LLP, Chicago
- ❖ **Resolving Intellectual Property Issues in Insolvency and Restructurings**
Co-Chairs: Tom Gaa, Bialson, Bergen & Schwab, Palo Alto and Robin Phelan, Haynes and Boone LLP, Dallas
- ❖ **Restructurings in the Italian Way**
Chair: Att. Professor Lucio Ghia, Studio Legale Ghia, Rome

CONFERENCE PANELISTS

Chief Justice Lucio Di Nosse
President of the Bankruptcy Court of Naples

Hon. Cristina O'Reilly
National Commercial Court, Buenos Aires

Hon. Rute Lopes
Specialized Commercial Court, Lisbon

Dr. Andreas Remmert
Richter am Bundesgerichtshof
Karlsruhe

Justice Eberhard Nietzer
Amtsgericht Heilbronn, Heilbronn

Hon. Christopher M. Klein
U.S. Bankruptcy Court, Sacramento

Hon. Cristina Zucchi
Sao Paulo Supreme Court, Sao Paulo

Justice Nicola Graziano
Bankruptcy Court of Naples

Chief Justice Luciano Panzani
Court of Appeal of Rome, Rome

Hon. Mincke Melissen
District Court of Amsterdam Team Insolventie,
Amsterdam

Shinichiro Abe
Baker & Mackenzie (Gaikokuho Joint Enterprise),
Tokyo

Dr. Manfred Balz
Mayer Brown LLP, Frankfurt

Spiros Bazinas
UNCITRAL, Vienna

Margherita Bianchini,
Association of the Italian Joint Stock Companies,
Rome

Dr. Giuseppe Bocuzzi
Interbank Deposit Protection Fund of Italy, Rome

Ole Borch
Bech-Bruun Law Firm, Copenhagen

Professor Hon. Samuel L Bufford
Penn State University, University Park

Att. Stanislao Chimenti
Studio Legale Bruno, Rome

Andrew G. Dieterich
Sullivan & Cromwell LLP, New York

Robert van Galen
Nauta Dutilh, Amsterdam

David Gurfinkel
Allende & Brea, Buenos Aires

Susan P. Johnston
Weinstein & Riley, New York

Kate Lannan
UNCITRAL, Vienna

Dr. Hans Lüer
Heuking Kuhn Luer Wojteck, Cologne

Professor Stephen Madaus
Martin Luther University, Halle

John M. Marsden
Mayer Brown JSM, Hong Kong

Robert B. Millner
Dentons US LLP, Chicago

Professor Christoph G. Paulus
Humboldt-Universität zu Berlin, Berlin

Professor Alberto Piergrosso
Studio Legale Piergrosso, Milan

Hideyuki Sakai
Anderson, Mori & Tomotsune, Tokyo

Koji Takeuchi
Sakura-Kyodo Law Firm, Tokyo

Miguel Torres
Ebame & Associates, Barcelona

Mitsue Aizawa
Anderson, Mori & Tomotsune, Tokyo

Stefania Bariatti
University of Milan School of Law, Milan

Ricardo W. Beller
Marval, O'Farrell & Mairal, Buenos Aires

Alan Bloom
Ernst & Young, London

J. William Boone
James-Bates-Brannan Groover LLP, Atlanta

Agustin Bou
Jausas, Barcelona

Att. Francesco Caia
Consiglio Nazionale Forense (National Bar
Council)

Professor Vito Cozzoli
Chief of Cabinet, Ministry of Econ. Development,
Govt of Italy, Rome

Thomas B. Felsberg
Felsberg e Associados, Sao Paulo

Att. Professor Lucio Ghia
Studio Legale Ghia, Rome

Eva Hüpkles
Financial Stability Board, Basel

Steven T. Kargman
Kargman Associates, New York

Richard Levin
Cravath Swaine & Moore, LLP, New York

Professor Olga Lvova
Lomonosov State University, Moscow

Att. Ennio Magri
Studio Legale Ennio Magri & Associati, Naples

Professor Alberto Mazzoni
President, UNIDROIT; Partners, Mazzoni e
Associati, Milan

Professor Riz Mokai
University College, London

Hon. James M. Peck
Morrison Foerster, New York

Professor John Pottow
University of Michigan, Ann Arbor

Professor Att. Michele Sandulli
Roma Tre University; Sandulli & Associati, Rome

Edward Tillinghast
Sheppard Mullin, New York, NY

Antonio Tullio
Tullio & Partners Studio Legale, Modena, Italy

Patrick Ang
Rajah & Tann, Singapore

John A. Barrett
Norton Rose Fulbright, Houston

Donald S. Bernstein
Davis Polk & Wardwell, New York

Professor Alla Bobyleva
Lomonosov Moscow State University, Moscow

Professor Charles Booth
University of Hawaii, Honolulu

Hélène Bourbouloux
FHB, Paris La Defense

Mihaela Carpus-Carea
European Commission, Brussels

Ian De Witt
Tanner De Witt, Hong Kong

Thomas M. Gaa
Bailson, Bergen & Schwab Palo Alto, California

Leonard Gilbert
Holland & Knight LLP, Tampa

Professor Edward Janger
Brooklyn Law School, Brooklyn

Professor Kenneth N. Klee
UCLA/Klee Tuchin Bogdanoff & Stern LLP, Los Angeles

Ing. Gianni Lettieri
President, Meridie S.p.A./President of Atitech
S.p.A., Naples

Hon. Ralph R. Mabey
Kirtan McConkie, Salt Lake City

Monica Marcucci
Banca d'Italia, Rome

G. Christopher Meyer
Squire Patton Boggs, Sarasota

Dr. Vincenzo Moretta
President, Certified Public Accountants, Auditors
& Advisors Assoc., Naples

Robin E. Phelan
Haynes and Boone LLP, Dallas

Christopher J. Redmond
Husch Blackwell Sanders LLP, Kansas City

Professor Steven L. Schwarcz
Duke University, Durham

Professor Ignacio Tirado
University of Madrid, Madrid

Antony Zacaroli, Q.C.
3-4 South Square Gray's Inn, London

CONFERENCE HOTELS & OTHER DETAILS

Hotels:

We have blocks of rooms at 4 different hotels as listed below:

Grand Hotel Vesuvio, 5 stars, €200-290

Via Partenope, 45, 80121 Naples

Excelsior Hotel, 4 stars, €190-280

Via Partenope, 28, 80121 Naples

Palazzo Alabardieri, 4 stars, €130-161

Via Alabardieri, 38, 80121 Naples

Hotel Rex, 3 stars, €80-100

Via Palepoli, 12, 80121 Naples

All four hotels require a reservation form, which can be found on the III website at www.iiiglobal.org.

Rates:	Early Bird (by April 17)	After April 17
Members	\$1,600	\$1,750
Non-Members	\$1,750	\$1,875
Public Service/Academics	\$700	\$700
NextGen	\$1,400	\$1,400

3 or more from one firm, 15% discount. Contact Shari Bedker at sbedker@iiiglobal.org for additional information.

Main Conference Venue: Castel dell'Ovo

Via Eldorado, 3, 80132 Napoli, Italy

Castel dell'Ovo is walking distance from all hotels, no transportation provided

Castel dell'Ovo ("the Egg Castle") is a fortified castle perched in the Bay of Naples. Built on the small island of Megaride, it is now connected to the mainland by a causeway. The site was originally settled by Greek colonists in the 6th century BC. Then the ancient Romans built a villa, finally exiling the last western Roman emperor here in the 5th century AD. After that it became a monastery, then was destroyed before a castle was built by the Normans in the 12th century. The current castle was built in the 15th century. The name comes from the legend that the Roman poet Virgil buried an egg on the site for protection.



CONFERENCE SCHEDULE

Saturday, June 13, 2015

2:30 p.m.-10:30 p.m. Optional Bus Trip to Pompeii (includes guided tour of Pompeii excavations, Catholic Mass at the Potifical Shrine of the Blessed Virgin of the Rosary of Pompei for those who would to participate followed by dinner at a local restaurant

Meet in lobby of Vesuvio Hotel at 2:45 p.m. Return to hotel around 10 p.m.

Cost USD\$125, maximum 70 guests

The excavations of Pompeii are extraordinary material evidence of the ancient world, thanks to the state of preservation of the city, which remained practically intact after the eruption of the 79 A.D. erased it from the Vesuvian landscape.

NextGen Optional Trip to Capri for the day

Details to Follow, Boat to and from Capri, 20 euros.

Sunday, June 14, 2015

9:30 a.m.-12:30 p.m.

Optional Visit to National Archeological Museum of Naples and Toledo Metro Station Art

Meet in lobby of Vesuvio Hotel at 9:15 a.m. to walk to metro with tour guides to visit the sites,

Cost USD\$20

The National Archeological Museum of Naples

The National Archaeological Museum of Naples is not merely one of the most remarkable collections of ancient exhibits in the world; its galleries house historical collections which can justly claim to be a cornerstone of Italian cultural history. These include the wealth of gems and sculptures inherited by the Bourbons from the Farnese collections; the treasures from Herculaneum and Pompeii, a unique heritage of frescoes, sculptures, ornaments and everyday objects; famous collections and new displays such as the history of coins and the celebrated Secret Cabinet.

Toledo Metro Station Art

2013 Winner of the Emirates leaf international award for “Public Building of the Year” and classified as the most beautiful subway station in Europe by the British daily newspaper The Daily Telegraph. Toledo station, designed by Catalan architect Oscar Tusquets Blanca as a true ‘immersion’ into the deep seas, accompanies the traveller/visitor from the upper level, which is dominated by black asphalt redolent of the contemporary city, through the intermediate level, where the yellow recalls the warm colours of the earth and of the Neapolitan tuff stone, up to the last level, the sea level, where the mosaics are made of a blue which becomes more and more intense the further you head towards the majestic hall 40 metres underground where the oval mouth of the Crater de luz opens, a large cone which allows natural light to shine deeply through all levels of the station.

9:00 a.m.-4:30 p.m. NextGen Program

Grand Hotel Vesuvio, Puccini Panoramic Room, Via Partenope, 45, 80121 Naples

10:00 a.m.-4:00 p.m. Optional Bus Trip to Pompeii

The excavations of Pompeii are extraordinary material evidence of the ancient world, thanks to the state of preservation of the city, which remained practically intact after the eruption in 79 A.D. erased it from the Vesuvian landscape. Meet in the Vesuvio Hotel lobby at 9:45 a.m. Bus trip includes guided tour of Pompeii.

Cost: \$60, limit 25 participants

4:30 p.m. -5:30 p.m. NextGen Class IV Induction Ceremony

Grand Hotel Vesuvio, Sala Scarlatti, Via Partenope, 45, 80121 Naples (all delegates invited to attend)

3:00 p.m.-4:30 p.m. Academic Committee Meeting

Hotel Excelsior, Via Parenope, 48, Naples

4:30 p.m.-6:00 p.m. Judicial Committee Meeting

Hotel Excelsior, Via Parenope, 48, Naples

7:00 p.m.-8:00 p.m. Guided Tour of San Carlo Theatre (III MEMBERS ONLY for tour and dinner)

Meet in lobby of Vesuvio Hotel at 6:45 p.m. USD\$35 per person

8:15 p.m.-10:30 p.m. Welcome to Naples Dinner for III members and Guests, Sponsored by Studio Legale Ennio Magri & Associati at Circolo dell'Unione

walking distance from San Carlo Theatre, bus transportation provided back to hotel after dinner

8:30 p.m.-10:30 p.m. NextGen Dinner a La Scialuppa

Piazzetta Marinari, 5, Napoli, Italy, walking distance from hotel

Monday, June 15, 2015

7:45 a.m.-8:45 a.m. NextGen Session on Negotiation Skills in International Insolvency Cases

Hon. Elizabeth S. Stong, U.S. Bankruptcy Court, Eastern District of New York (in Sala Sirena)

8:00 a.m.-9:00 a.m. Registration and Continental Breakfast for Delegates at Castel dell'Ovo

9:00 a.m.-5 p.m. III Conference Sessions

Castel dell'Ovo, Via Eldorado, 3, 80132 Napoli, Italy

(coffee service and continental breakfast available at 8 a.m.)

9:30 a.m.-1:30 p.m. Optional Naples Historical Center Tour

Meet in lobby of Vesuvio Hotel at 9:15 a.m. for bus transport to Piazza del Gesù.

Cost USD\$30, plus tickets for the venues, €4-7 each, maximum 40 guests

This guided tour includes several "must see" highlights of Naples including:

- Piazza del Gesù
- Cloister of Santa Chiara
- Sansevero Chapel
- Pious Mount of Mercy
- Complex of Saint Mary of the Souls of Purgatory at Arco
- Shops in Via San Gregorio Armeno

9:00 a.m.-10:00 a.m. Conference Keynote Address:

Dr. Giuseppe Boccuzzi, Director General, Interbank Deposit Protection Fund of Italy, Rome

"The Banking Crisis and Italy's Special Resolution Regime"

10:00-10:15 Refreshment Break

Monday, June 15, 2015 (continued)

10:15 a.m.-11:00 a.m. Developing a More Attractive European Insolvency Environment: The EIR Reform and the New Approach to Business Failure

Chair: Professor Stefania Bariatti, University of Milan, Milan

Panelists:

Robert Van Galen, NautaDutilh, Amsterdam

Miguel Torres, Ebame & Associates, Barcelona

Dr. Andreas Remmert, Richter am Bundesgerichtshof, Karlsruhe

Dr. Martin Prager, Pluta Rechtsanwalt GmbH, Munich

Mihaela Carpus-Carcea, European Commission, Brussels

11:00 a.m.-11:45 a.m. UNCITRAL: A Treaty On Insolvency-Related Judgments?

Chair: Hon. Christopher M. Klein, United States Bankruptcy Court, Sacramento

Panelists:

Kate Lannan, UNCITRAL, Vienna

Richard Levin, Cravath, Swaine & Moore, LLP, New York

Professor Christoph Paulus, Humboldt University, Berlin

Professor John Pottow, University of Michigan, Ann Arbor

11:45 a.m.-12:05 p.m. Insolvency Regulation in Russia: Current Issues and Prospects for Reform.

Co-Chairs: Professor Alla Bobyleva and Professor Olga Lvova

School of Public Administration, Lomonosov Moscow State University, Moscow

12:05-12:20 p.m. Presentation on Tokyo 2016

Hideyuki Sakai, Anderson Mori Tomotsune LLP, Tokyo

Mitsue Azawa, Anderson Mori Tomotsune LLP, Tokyo

12:20-12:45 Morning Breakout Sessions

- Developing a More Attractive European Insolvency Environment: The EIR Reform and the New Approach to Business Failure (in Sala Sirena)
- UNCITRAL: A Treaty On Insolvency-Related Judgments? (in Sala Antro di Virgilio)
- Insolvency Regulation in Russia: Current Issues and Prospects for Reform (in Sala Megaride)
- Breakout hosted by NextGen: Restructuring Financial Institutions in the Americas with Fernando Hernandez, Marval, O'Farrell & Mairal; Maurice Horowitz, Weil, Gotshal & Manges LLP; David Bish, Torys LLP (in Sala dell'Uovo)

12:45-1:45 Buffet Lunch for Registered Delegates

1:45 –2:00 Special Guest Speaker: Professor Vito Cozzoli, Chief of Cabinet, Ministry of Economic Development, Government of Italy, Rome

“Restructurings In Italy”

2:00-2:45 Financial Derivatives In Bankruptcy: Containing or Creating Systemic Risk?

Chair: Professor Edward Janger, Brooklyn Law School, Brooklyn

Panelists:

Donald S. Bernstein, Davis Polk & Wardwell, New York

Monica Marcucci, Bank of Italy, Rome

Professor Riz Mokal, University College, London

Hon. James M. Peck, Morrison, Foerster, New York

2:45-3:30 p.m. Sovereign Debt Restructuring: Current Developments and Proposals for Reform

Co-Chairs: Steven Kargman, Kargman Associates, New York

Professor Steven Schwarcz, Duke University School of Law, Durham

Panelists:

Manfred Balz, Mayer Brown LLP, Frankfurt

Eva Hüpkens, Financial Stability Board, Basel

Professor Kenneth Klee, University of Southern California, Los Angeles and Klee, Tuchin, Bogdanoff & Stern LLP

Stathis Potamitis, Potamitisvekris, Athens

3:30-4:15 p.m. Judicial Panel: Issues and Answers in Coordinating Cross-Border Cases

Chair: Hon. Eberhard Nietzer, Amtsgericht Heilbronn, Heilbronn

Panelists:

Hon. Martin Glenn, U.S. Bankruptcy Court, Southern District of New York

Hon. Mincke Melissen, District Court of Amsterdam Team Insolventie, Amsterdam

Hon. Cristina O'Reilly, National Commercial Court, Buenos Aires

Chief Justice Luciano Panzani, Court of Appeal of Rome, Rome

4:15-5:00 p.m. The Year in Latin American Insolvency: NML, OSX and REDE!

Co-Chairs: Thomas Felsberg, Sao Paulo, Brazil

Ricardo Beller, Marval, O'Farrell & Mairal, Buenos Aires Argentina

Panelists:

David Gurfinkel, Allende & Brea, Buenos Aires

Sheila Smith, Deloitte, Boston (I)

Hon. Cristina Zucchi, Sao Paulo Supreme Court, Sao Paulo (I)

5:00-5:30 p.m. Afternoon Breakout Session

- Financial Derivatives in Bankruptcy: Containing or Creating Systemic Risk? (in Sala Sirena)
- Sovereign Debt Restructuring: Current Developments and Proposals for Reform (in Sala Antro di Virgilio)
- Judicial Panel: Issues and Answers in Coordinating Cross Border Cases (in Sala Megaride)
- The Year in Latin American Insolvency: NML, OSX and REDE! (in Sala dell'Uovo)

7:30 p.m.-11:30 p.m. Guided tour of Museo di Campodimonte and Legendary Dinner and Presentation of 2015

Outstanding Contributions Award to Chief Justice Luciano Panzani

for all registered delegates and guests, USD\$250 (USD\$125 for judicial and academics) includes a very special guided tour of this incredible and beautiful museum as well as a cocktail dinner and bus transportation. Also includes introduction of new 2014-2015 members. Meet in lobby of Vesuvio hotel at 6:45 p.m., **absolute maximum** of 250 guests, first come first served to register for the dinner.

The building of Reggia di Capodimonte, the site of the museum, goes back to the reign of Carlo di Borbone to host the Farnese's art collection. The royal palace was later enriched with items from the former Bourbon royal sites and it is the only ancient art museum in Italy to have also a section of contemporary art. It keeps works from Masaccio to Mantegna and Giovanni Bellini, from Titian to Parmigianino.

Tuesday, June 16, 2015

8:00 a.m.-9:00 a.m. III Members Annual Meeting (III Members only please. Continental breakfast will be available from 7:30 am. at Castel dell'Ovo)

9:00 a.m.-5:00 p.m. III Conference Sessions

9:30 a.m.-1:30 p.m. Tour of Baia Castle, Museo Archeologico dei Campi Flegrei and Grotta di Seiano

Meet in lobby of Vesuvio Hotel at 9:15 a.m., cost USD\$30, maximum 40 guests

Baia Castle

In the Archaeological Museum of the Campi Flegrei, which opened in 1993 and is housed in an Aragonese castle located on top of the high promontory that closes off the south of the Baia gulf, from which it dominates the whole gulf of Pozzuoli and the islands of Capri, Ischia and Procida, archaeological remains of unique and extraordinary value are on display, from all over the flegreo territory.

Grotta Seiano

The visit starts at the entrance of the monumental Grotta Seiano at the bottom of the hill of Coroglio: an artificial gallery that cuts Posillipo tuff hill and connects Bagnoli and Campi Flegrei areas to Gaiola deep Valley; there are remains of the ancient theatre where Virgilio recited the first lines of Eneide.

9:00-9:45 a.m. Solving Corporate Group Insolvencies

Chair: Hon. Ralph R. Mabey, Kirton McConkie, Salt Lake City

Panelists:

Alan Bloom, Ernst & Young, London

Andrew Dietderich, Sullivan & Cromwell LLP, New York

Susan Johnston, Weinstein & Riley, New York

Dr. Irit Mevorach, University of Nottingham, Nottingham

9:45-10:30 a.m. Restructuring Cross-Border Debt in Asia and Use of UK and US Legislative Regimes

Chair: Professor Charles D. Booth

Panelists:

Patrick Ang, Rajah & Tann LLP, Singapore

Ian De Witt, Tanner De Witt, Hong Kong,

John Marsden, Mayer Brown JSM, Hong Kong

Edward Tillinghast, Sheppard Mullin, New York, NY

10:30-10:45 Refreshment Break

10:45-11:30 a.m. Treatment and Recovery of Insurance Assets in Insolvency

Chair: Robert B. Millner, Dentons US LLP, Chicago

Panelists:

Helene Bourbouloux, FHB, Paris La Defense

Professor Alberto Mazzoni, University of Milan, Milan

Hideyuki Sakai, Anderson Mori Tomotsune LLP, Tokyo

Antony Zacaroli, Gray's Inn, London

**11:30 a.m.-12:15 p.m. Three Dimensional Chess:
Directors' and Officers' Responsibilities in Distressed Company Groups**

Co-Chairs: G. Christopher Meyer, Squire Patton Boggs, Sarasota

J. William Boone, James-Bates-Brannan Groover LLP, Atlanta

Panelists:

Dr. Hans Lüer, Heuking Kühn Lüer Wojtek, Cologne

Chris Redmond, Husch Blackwell Sanders LLP, Kansas City

Koji Takeuchi, Sakura – Kyodo, Law Office Tokyo

Antonio Tullio, Tullio & Partners Studio Legale, Modena, Italy

12:15-12:45 Morning Breakout Sessions

- Solving Corporate Group Insolvencies (in Sala Sirena)
- Restructuring Cross-Border Debt in Asia and Use of UK and US Legislative Regimes (in Sala Antro di Virgilio)
- Treatment and Recovery of Insurance Assets in Insolvency (in Sala Megaride)
- Three Dimensional Chess: Directors' and Officers' Responsibilities in Distressed Company Groups (in Sala dell'Uovo)

12:45-1:45 p.m. Buffet Lunch for Registered Delegates

1:45-2:00 p.m. III Prize in International Insolvency Studies

Professor Hon. Samuel L. Bufford and Professor Christopher Paulus

(A presentation by the Gold Medal Winner of the III Prize)

2:00-2:45 p.m. Resolving Intellectual Property Issues in Insolvency and Restructurings

Co-Chairs: Tom Gaa, Bialson, Bergen & Schwab, Palo Alto

Robin Phelan Haynes and Boone LLP, Dallas

Panelists:

Shinichiro Abe, Baker & Mackenzie (Gaikokuho Joint Enterprise),

Tokyo Spiros Bazinas, UNCITRAL, Vienna

Ole Borch, Bech-Bruun Law Firm, Copenhagen

Agustin Bou, Jausas, Barcelona

Professor Stephen Madaus, Martin Luther University, Halle

Prof. Alberto Piergrossi, Studio Legale Piergrossi, Milan

Tuesday, June 16, 2015 (continued)

2:45-3:00 p.m. Refreshment Break

3:00-3:30 Afternoon Breakout Sessions

- Resolving Intellectual Property Issues in Insolvency and Restructurings (in Sala Sirena)
- Breakout hosted by NextGen: Current Trends in Bond Restructurings- Has Argentina Changed the Landscape? with Blanka Wolfe, Sheppard Mullin; Ivan Romo, Sonpetrol Mexico; Frederic Berhoeven, Houthoff Buruma; Ryan Mark Zenga, Deloitte (in Sala Antro di Virgilio)
- Breakout 2 hosted by NextGen: Europe's Legislative Trend to More Rescue- Business or Legal Entity? with Mylene Boche-Robinet, Clifford Chance Europe LLP; Annika Wolf, European University Institute; Christiaan Zijderveld, Simmons & Simmons (in Sala Megaride)

3:30-4:00 p.m. III Business and Planning Meeting

4:00-5:30 p.m. Restructurings in the Italian Way

Att. Professor Lucio Ghia: Studio Legale Ghia, Rome (Chair)

Professor Att. Michele Sandulli: Full Professor of Commercial Law and Insolvency Law, Faculty of Economics at Roma Tre University, Rome; Sandulli & Associati, Rome

Att. Francesco Caia: former President of the Bar Association of Naples, now elected member of the Consiglio Nazionale Forense (National Bar Council)

Att. Stanislao Chimenti, Studio Legale Bruno, Rome

Dr. Vincenzo Moretta: President of the Certified Public Accountants, Auditors and Advisors Association, Naples

Att. Ennio Magri: Studio Legale Ennio Magri & Associati, Naples

Ing. Gianni Lettieri: President of Meridie S.p.A. and President of Atitech S.p.A., Naples

Justice Nicola Graziano: Bankruptcy Court of Naples

Chief Justice Lucio Di Nosse: President of the Bankruptcy Court of Naples (Co-Chair, closing remarks)

6:00 p.m.-7:00 p.m. Closing Reception on terrace at Castel dell'Ovo

8:30 p.m.-10:00 p.m. NextGen Closing Dinner, Il Faretto

Via Marechiaro, 127, 80123 Napoli, Italy

meet in lobby of Vesuvio hotel at 8:00 p.m. for bus transportation to dinner

8:00 p.m.-10:00 p.m. Leadership and Sponsor Dinner at Hotel Excelsior, La Terrazza (*by invitation only*)

USD\$110 (USD\$55 for judicial and academics) for leadership, complimentary for Titanium (\$20,000), Platinum (\$15,000) and Diamond Sponsors (\$10,000).

Wednesday, June 17, 2015

9 a.m.-12 p.m. III Board of Directors Meeting

Hotel Excelsior, Via Partenope, 48, Naples

1:00 p.m.-6:00 pm. Optional Tour to Capri

Meet in lobby of Vesuvio hotel at 12:45 p.m., cost USD\$40 plus €4 for Certosa di San Giacomo, €1 for Giardini di Augusto, plus €20 for boat transfer. After lunch on your own, visit to Certosa di San Giacomo, walk to Augustus Gardens and free time for shopping.

Certosa di San Giacomo

The complex of the Certosa di San Giacomo is one of the finest examples of Caprese architecture. Built in the 1300's and expanded in the 1600's, it has a gorgeous view of the Faraglioni. In spite of the numerous reconstructions, the original lines are conserved particularly in the medieval extradors vaults, typical of Capri.

Augustus Garden

The Augustus Gardens are in a historic property adjacent to the Charterhouse of San Giacomo, purchased by the German industrialist Friedrich Alfred Krupp at the beginning of the 1900s to build his residence on Capri. After the First World War, the property was renamed "The Augustus Gardens", which has remained until today, and holds the most important island flora found on Capri. The nearby Via Krupp was also the work of Friedrich Alfred Krupp. The German steel magnate was an avid marine biologist and loved to visit Capri with his yacht, which he would moor in the Marina Piccola Bay. To reach his private boat easily from his suite at the Grand Hotel Quisisana, he commissioned this breathtakingly scenic route which clings to the cliffside as it switchbacks steeply down to the water beneath the Augustus Gardens.



CONFERENCE SPONSORS

The International Insolvency Institutes expresses its grateful appreciation to the leading firms who have provided valuable sponsorship support for the III's wonderful Conference in Naples, Italy.

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III CONFERENCE REGISTRATION

The International Insolvency Institute will present its Fifteenth Annual Conference in Naples, Italy on June 15 and 16, 2015. The III Naples Conference will feature reports and analyses of the most important current international insolvency issues and controversies described by speakers who are recognized as preeminent in their field from countries around the world.

.....
REGISTRATION

Name: _____ Firm: _____

Address: _____ City: _____

Phone: _____ Fax: _____

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Names of all Attendees and Guests (for nametags): _____

Dietary Restrictions: _____

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CONFERENCE REGISTRATION

	Fee		Total
Member Registration – Early Bird By April 17 th	US \$1,600	x _____	_____
Member Registration – After April 17 th	US \$1,750	x _____	_____
Registration – Public Service Delegates (Govt/Academic)	US \$700	x _____	_____
General Registration (Non-Members) – Early Bird By April 17 th	US \$1,750	x _____	_____
General Registration (Non-Members) – After April 17 th	US \$1,875	x _____	_____
NextGen Registration (includes NextGen Program & III Conference)	US \$1,400	x _____	_____

Three (3) or more from one firm, 15% discount. Contact Shari Bedker at sbedker@iiiiglobal.org for additional information.

.....
OPTIONAL BUS TRIP TO POMPEII

Saturday, June 13, 2015, 2:30pm – 9:00pm *meet in Vesuvio Hotel lobby at 2:15pm*

Bus trip includes guided tour of Pompeii excavations, Mass for those who would like to participate, followed by dinner.

US \$125 x _____ _____

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OPTIONAL NEXTGEN TRIP TO CAPRI

Saturday, June 13, 2015, 2:30pm – 9:00pm

Details to follow. Boat to and from Capri, 20 Euros.

US \$25 x _____ _____

.....
OPTIONAL VISIT TO NATIONAL ARCHAEOLOGICAL MUSEUM OF NAPLES & TOLEDO METRO ART STATION

Sunday, June 14, 2015, 9:30am – 12:30pm

meet in Vesuvio Hotel lobby at 9:15am

Guided walking tour

US \$20 x _____ _____

.....
OPTIONAL BUS TRIP TO POMPEII

Sunday, June 14, 2015, 10:00am – 4:00pm

meet in Vesuvio Hotel lobby at 9:45am

Bus trip includes guided tour of Pompeii excavations.
(Limit 25 participants)

US \$60 x _____

.....
III NEXTGEN LEADERSHIP PROGRAM INDUCTION OF CLASS IV

(III Members and Guests and NextGen Members and Guests)

Sunday, June 14, 2015, 4:30pm -5:30pm

Hotel Vesuvio, Sala Scarlatti (no cost)

of attendees _____

.....
WELCOME TO NAPLES DINNER (III Members and Guests Only Please)

Sunday, June 14, 2015, 7:00pm – 10:30 pm

meet in Vesuvio Hotel lobby at 6:45pm

Guided tour of San Carlo Theater followed by dinner sponsored by Studio Legale Ennio Magri & Associati at Circolo dell’Unione

US \$35 x _____

.....
NEXTGEN DINNER

Sunday, June 14, 2015, 7:00pm – 10:30 pm

walking distance from the hotel

Dinner held at La Scialuppa, Piazzetta Marinari, 5 Naples. Come enjoy the relaxing atmosphere as you mingle with other NextGen members. For NextGen participants and their guests only. Generously sponsored by Sheppard Mullin

of attendees _____

.....
OPTIONAL NAPLES HISTORICAL CENTER TOUR

Monday, June 15, 2015, 9:30am – 1:30pm

meet in Vesuvio Hotel lobby at 9:15am

Guided tour of Naples “must see” highlights. Bring money for venue tickets. Bus transportation provided.

US \$30 x _____

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III LEGENDARY NAPLES DINNER (Conference Delegates and Guests Only)

Monday, June 15, 2015, 7:30pm – 11:30pm

meet in Vesuvio Hotel lobby at 7:15pm

Guided tour of Museo di Campodimonte followed by dinner - **Absolute maximum of 250 guests**

Member & Non-Member Registration

US \$250 x _____

Public Service Registration

US\$125 x _____

.....
OPTIONAL TOUR OF BAIA CASTLE, MUSEO ARCHEOLOGICO DEI CAMPI FLEGREI & GROTTA DI SEIANO

Tuesday, June 16, 2015, 9:30am – 1:30pm

meet in Vesuvio Hotel lobby at 9:15am

US \$30 x _____

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CLOSING RECEPTION

Tuesday, June 16, 2015, 6:00pm – 7:00pm

Castel dell’Ovo Terrace (no cost)

of attendees _____

.....
NEXTGEN CLOSING DINNER

Tuesday, June 16, 2015, 8:30 – 10:30pm

meet in Vesuvio Hotel lobby at 8:00pm

Spouses welcome! Enjoy dinner at Il Faretto (via Marechiaro, 127) to mark the closing of the NextGen Leadership Program & the 15th Annual III Conference.

US \$100 x _____

Total Amount Due: US\$ _____

.....
PAYMENT METHOD

My check for US \$ _____ made payable to **International Insolvency Institute** is enclosed.

Please charge US \$ _____ to my credit card

- Visa
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CONFERENCE MATERIALS

Conference materials are available to those unable to attend.

I am unable to attend but would like the Conference flash drive sent after the Conference.

US \$75 x _____ = US\$ _____

.....
CLE CREDITS (ESTIMATED 10 HOURS OF CLE CREDIT)

The International Insolvency Institute will apply for CLE credit.

Please list the US states for which you require CLE credit: _____

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Your registration includes Conference attendance for both days, continental breakfast and lunch both days, all Conference materials, the closing reception and coffee and refreshment breaks during the Conference.

CANCELLATION POLICY Refunds will be available for cancellations if written notice is received by May 29 at 5 p.m. (Eastern Time). No refunds will be honored after May 29, but substitutions will be allowed.

The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyone's interest and support for the Institute's projects and activities.